

Cédric Blum

Banking & Finance · Wealth Management · Zurich
Born 08.09.2004 · Swiss citizen

Riedtstrasse 33
8903 Birmensdorf
linkedin.com/in/cédric-blum

cedric.y.blum@gmail.com
cedricblum.com

PROFILE

Banking & Finance student at the University of Zurich (BA, expected 2027) with one year of wealth management experience at Valère Consulting SA: ETF and fund research, Bloomberg analysis, monthly fund commentary. National-level decathlete with ten years of structured training alongside studies and work; builds AI-based tools as a side project.

WORK EXPERIENCE

Aug 2025 – present	Valère Consulting SA Working Student, Wealth Management	Zurich
	- Research and compare ETFs and funds for portfolio construction and client recommendation notes. - Draft the monthly manager commentary of the V.C. Wealth Portfolio Fund in German, plus English and French factsheet versions. - Build and maintain Excel models for performance tracking, peer comparison and reporting. - Source and analyse market and security data on Bloomberg for client presentations and advisory decisions.	
May – Sep 2024 Oct – Nov 2023	Levitronix GmbH Logistics Assistant	Zurich
	Managed inventory, order fulfilment and inbound/outbound shipments to keep deliveries on schedule.	

EDUCATION

Sep 2024 – present	University of Zurich (UZH) Bachelor of Arts in Banking and Finance, expected 2027 Focus: Asset Management, Banking & Financial Markets, Micro- and Macroeconomics	Zurich
Sep 2019 – Sep 2023	Kantonsschule Limmattal (KSL) Bilingual Matura (German/English), focus on Economics and Law	Urdorf

EXTRACURRICULAR ACTIVITIES

Since 2015	Track and Field, Decathlon Training at the Swiss National Performance Centre; competing at national level alongside studies and work.
Mar 2018 – Jul 2022	Pfadi Flamberg, Scout Leader Planned and led weekly activities for a group of 15–20 children and adolescents; coordinated programmes and responsibilities within the leader team.

SKILLS & INTERESTS

Languages	German (native), English (C2), French (B1), Mandarin Chinese (HSK 1–2)
Finance & Tools	Bloomberg Terminal, Excel (financial modelling, performance tracking), PowerPoint
Technology	AI tooling and prototyping, frontend development (HTML, CSS, JS); founder of TrackForm, an AI technique coach for athletics (trackform.ch)
Interests	Decathlon, investing, learning Chinese